

A light gray silhouette of a world map is centered in the background of the slide. The map shows the outlines of all major continents: North America, South America, Europe, Africa, Asia, and Australia.

ITEQ Corporation

Date: April, 2016

Consolidated Income Statement -QoQ Comparison

Unit : NT\$million

	2016Q1		2015Q1		QoQ
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>% /元</u>
Net Sales	4,646	100.0	4,550	100.0	(7.1)
Gross Profit	744	16.0	514	11.3	4.7
Operating Expense	294	6.3	272	6.0	0.4
Operating Income	450	9.7	242	5.3	4.4
Net Non-operating Income(Expense)	(19)	(0.4)	(36)	(0.8)	0.4
Income before Tax	431	9.3	206	4.5	4.8
Net Income	261	5.6	120	2.6	3.0
Basic EPS (after tax) (NT\$)	0.85	0.0	0.38	0.0	0.0

Consolidated Balance Sheet

Unit : NT\$million

	2016/3/31		2015/12/31		2015/3/31	
	Amount	%	Amount	%	Amount	%
Cash	2,858	16.5	2,500	14.6	1,619	9.5
Account Receivable (NR+AR)	7,274	42.1	7,408	43.3	7,836	46.2
Inventories	1,184	6.8	962	5.6	943	5.6
Total Current Assets	13,348	77.2	12,965	75.9	11,857	69.9
Property, plant and equipment	3,467	20.0	3,635	21.3	4,509	26.6
Fixed Assets	3,945	22.8	4,125	24.1	5,106	30.1
Total Assets	17,293	100.0	17,090	100.0	16,963	100.0
Short-term borrowings	3,330	19.3	3,038	17.8	2,126	12.5
Account Payable(NP+AP)	4,192	24.2	4,283	25.1	4,434	26.1
Total Current Liabilities	8,964	51.8	8,823	51.6	8,041	47.4
Long-term borrowings	674	3.9	716	4.2	1,330	7.8
Total Non-Current Liabilities	1,286	7.4	1,295	7.6	1,838	10.8
Total Liabilities	10,250	59.3	10,118	59.2	9,879	58.2
Total Equity	7,043	40.7	6,972	40.8	7,084	41.8

Consolidated Cash Flow

Unit : NT\$million

	<u>2016/3/31</u> <u>Amount</u>	<u>2015/3/31</u> <u>Amount</u>
-Net Income	431	206
-Depreciation & Amortization	174	183
- Account Receivable	(10)	(460)
-Other receivables	110	156
- Inventories	(244)	36
-Account Payable	(0)	(364)
-Income tax paid	(28)	(32)
-Other Operating Sources(Uses)	(49)	(88)
From Operation	384	(363)
-Non-current Assets Held for Sale	0	8
-Capital Expenditures	(38)	(33)
-Other Investing Sources (Uses)	1	(18)
From Investment	(37)	(43)
-Increase (decrease) in Bank Loans	295	175
-Proceeds from long-term debts	(102)	(90)
-treasury stock	(129)	(9)
-Other Financing Sources (Uses)	3	(10)
From Financing	67	66
Effects of exchange rate changes	(55)	57
Net Cash Position Change	358	(284)
Ending Cash Balance	2,858	1,619

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