

A light gray silhouette of a world map is centered in the background of the slide. The map shows the outlines of all major continents: North America, South America, Europe, Africa, Asia, and Australia.

# **ITEQ Corporation**

**Date: April, 2017**

# Consolidated Income Statement -QoQ Comparison

Unit : NT\$million

	2017Q1		2016Q1		YoY
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>% /元</u>
Net Sales	5,124	100.0	4,646	100.0	10.3
Gross Profit	807	15.8	744	16.0	(0.3)
Operating Expense	294	5.7	294	6.3	(0.6)
Operating Income	513	10.0	450	9.7	0.3
Net Non-operating Income(Expense)	(27)	(0.5)	(19)	(0.4)	(0.1)
Income before Tax	486	9.5	431	9.3	0.2
Net Income	296	5.8	261	5.6	0.2
Basic EPS (after tax) (NT\$)	0.98		0.85		0.13

# Consolidated Balance Sheet

Unit : NT\$million

	2017/3/31		2016/12/31		2016/3/31	
	Amount	%	Amount	%	Amount	%
Cash	3,357	19.0	3,649	20.3	2,858	16.5
Account Receivable (NR+AR)	7,534	42.7	7,553	41.9	7,274	42.1
Inventories	1,374	7.8	1,240	6.9	1,184	6.8
<b>Total Current Assets</b>	<b>14,226</b>	<b>80.7</b>	<b>14,467</b>	<b>80.3</b>	<b>13,348</b>	<b>77.2</b>
Property, plant and equipment	2,915	16.5	3,085	17.1	3,467	20.0
<b>Fixed Assets</b>	<b>3,399</b>	<b>19.3</b>	<b>3,547</b>	<b>19.7</b>	<b>3,945</b>	<b>22.8</b>
<b>Total Assets</b>	<b>17,625</b>	<b>100.0</b>	<b>18,015</b>	<b>100.0</b>	<b>17,293</b>	<b>100.0</b>
Short-term borrowings	3,480	19.7	3,499	19.4	3,330	19.3
Account Payable(NP+AP)	4,313	24.5	4,526	25.1	4,192	24.2
<b>Total Current Liabilities</b>	<b>9,398</b>	<b>53.3</b>	<b>9,744</b>	<b>54.1</b>	<b>8,964</b>	<b>51.8</b>
Long-term borrowings	706	4.0	738	4.1	674	3.9
<b>Total Non-Current Liabilities</b>	<b>1,303</b>	<b>7.4</b>	<b>1,361</b>	<b>7.6</b>	<b>1,286</b>	<b>7.4</b>
<b>Total Liabilities</b>	<b>10,701</b>	<b>60.7</b>	<b>11,106</b>	<b>61.6</b>	<b>10,250</b>	<b>59.3</b>
<b>Total Equity</b>	<b>6,924</b>	<b>39.3</b>	<b>6,909</b>	<b>38.4</b>	<b>7,043</b>	<b>40.7</b>

# Consolidated Cash Flow

Unit : NT\$million	2017/3/31 <u>Amount</u>	2016/3/31 <u>Amount</u>
-Net Income	486	431
-Depreciation & Amortization	142	174
- Account Receivable	(448)	(10)
-Other receivables	84	110
- Inventories	(197)	(244)
-Account Payable	66	(0)
-Income tax paid	(64)	(28)
-Other Operating Sources(Uses)	(85)	(49)
<b>From Operation</b>	<b>(17)</b>	<b>384</b>
-Capital Expenditures	(74)	(38)
-Other Investing Sources (Uses)	16	1
<b>From Investment</b>	<b>(58)</b>	<b>(37)</b>
-Increase (decrease) in Bank Loans	(20)	295
-Proceeds from long-term debts	(42)	(102)
-treasury stock	0	(129)
-Other Financing Sources (Uses)	2	3
<b>From Financing</b>	<b>(60)</b>	<b>67</b>
<b>Effects of exchange rate changes</b>	<b>(157)</b>	<b>(55)</b>
<b>Net Cash Position Change</b>	<b>(292)</b>	<b>358</b>
<b>Ending Cash Balance</b>	<b>3,357</b>	<b>2,858</b>

# 報告完畢